

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re:

REFCO INC., et al.,

Debtors.

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Chapter 11

Case No. 05-60006 (RDD)

Jointly Administered  
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NOTICE OF TRANSFER OF CLAIM PURSUANT TO FRBP RULE 3001(e)(2)

1. TO: Multiplicas Casa de Bolsa ("Transferor")  
Avenida Francisco de Miranda  
Torre La Primera, Piso 3  
Campo Alegre  
Caracas, Venezuela  
*with copies to:*  
Multiplicas Casa de Bolsa  
848 Brickell Ave.  
Suite 745  
Miami, FL 33131  
and  
Chadborne & Parke LLP  
30 Rockefeller Plaza  
New York, New York 10112  
Attn: Christy Rivera, Esq.

2. Please take notice of the transfer of \$2,724,084.00 of your claim against **Refco Capital Markets, Ltd. (Case No. 05-60018)** referenced in the proof of claim, the first page of which is attached hereto, together with all applicable interest, fees and expenses related thereto (the "Transferred Claim") to:

Claims Liquidation Corporation ("Transferee")  
383 Madison Avenue  
New York, NY 10179  
Attention: Laura Torrado

3. No action is required if you do not object to the transfer of the Transferred Claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

**FILE A WRITTEN OBJECTION TO THE TRANSFER with:**

Clerk of the Court  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

**SEND A COPY OF YOUR OBJECTION TO THE TRANSFEREE**

Refer to **INTERNAL CONTROL NO.** \_\_\_\_ in your objection.

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING.**

Dated: \_\_\_\_\_, 2006

\_\_\_\_\_  
Clerk of the Court

**FOR CLERK'S OFFICE USE ONLY:**

040-3086/COURT/934114.2

This notice was mailed to the first named party, by first class mail, postage prepaid on \_\_\_\_\_, 2006.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy (Check): Claims Agent: \_\_\_\_\_ Transferee: \_\_\_\_\_ Debtor's Attorney: \_\_\_\_\_

\_\_\_\_\_  
Deputy Clerk

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Multiplicas Casa de Bolsa ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Claims Liquidation Corporation ("Assignee") all of its right, title, interest in its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the aggregate amount of \$2,724,084.00 against with Refco Capital Markets, Ltd. (the "Debtor"), Chapter 11 Case No. 05-60018 (RDD) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), identified on the schedule annexed hereto, and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 10 day of August, 2006.

**MULTIPLICAS CASA DE BOLSA**

By: 

Name of person signing Hugo Ortega

Title of person signing Director

**CLAIMS LIQUIDATION CORPORATION**

By: \_\_\_\_\_

Name of person signing \_\_\_\_\_

Title of person signing \_\_\_\_\_

**EVIDENCE OF TRANSFER OF CLAIM**

**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Multiplicas Casa de Bolsa ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Claims Liquidation Corporation ("Assignee") all of its right, title, interest in its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) in the aggregate amount of \$2,724,084.00 against with Refco Capital Markets, Ltd. (the "Debtor"), Chapter 11 Case No. 05-60018 (RDD) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), identified on the schedule annexed hereto, and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Assignee.

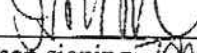
IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS  
EXECUTED THIS 18<sup>th</sup> day of August, 2006.

**MULTIPLICAS CASA DE BOLSA**

By: \_\_\_\_\_  
Name of person signing \_\_\_\_\_  
Title of person signing \_\_\_\_\_

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**CLAIMS LIQUIDATION CORPORATION**


By:  \_\_\_\_\_  
Name of person signing John McDermott  
Title of person signing Authorized Signatory

**SCHEDULE I**

**ASSIGNED ACCOUNTS**

10011351



| REFCO CAPITAL MARKETS, LTD.<br>CUSTOMER CLAIM FORM   | UNITED STATES BANKRUPTCY COURT<br>SOUTHERN DISTRICT OF NEW YORK  |
|--|--|
| <p><u>Specific debt or claims which this claim is asserted</u></p> <p>Refco Capital Markets, Ltd.<br/>Case No. 05-60018 (RDD)</p> <p><u>Notices relating to this Claim should be sent to:</u></p> <p>Multiplicas Casa de Bolsa<br/>Avenida Francisca de Miranda<br/>Torre La Primera, Piso 3<br/>Campo Alegre<br/>Caracas, Venezuela<br/>Attn: Pedro Lopez</p> <p>with a copy to:</p> <p>Chadbourne &amp; Parke LLP<br/>30 Rockefeller Plaza<br/>New York, New York 10112<br/>Telephone: (212) 408-5100<br/>Facsimile: (212) 541-5369<br/>Attn: Christy Rivera, Esq.<br/>Email: crivera@chadbourne.com</p>   | <p><b>INSTRUCTIONS</b></p> <ol style="list-style-type: none"> <li>Carefully read these instructions before completing.</li> <li>This form should not be used to make a claim for post-petition administrative expenses arising after the commencement of the case (10/17/2005). A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</li> <li>In order to have your claim considered for payment and/or voting purposes, complete ALL applicable questions.                     <ol style="list-style-type: none"> <li>Type of Claim - check the box next to the appropriate type of claim.</li> <li>Net Liquidation Value of Account - Enter the value of the securities in the box(es) provided. Value must be specified in US dollars.</li> <li>Social Security/Tax Payer Identification - Enter the last 4 digits of your Social Security OR tax payer identification number.</li> <li>Signature - sign, date and print your name and title.</li> </ol> </li> <li>Mail completed form to:<br/>United States Bankruptcy Court<br/>Southern District of New York<br/>Attn: Refco Inc. Claims<br/>Docketing Center<br/>Bowling Green Station<br/>P.O. Box 5173<br/>New York, New York 10274-5173<br/><br/>                     OR<br/>                     Hand Deliver completed form to:<br/>United States Bankruptcy Court<br/>Southern District of New York<br/>Attn: Refco Inc. Claims<br/>Docketing Center<br/>One Bowling Green, Room 534<br/>New York, New York 10004-1408                 </li> </ol> <p><small>Form must be received no later than July 17, 2006 at 5:00 pm (New York Eastern Time). No documents will be accepted. Upon receipt of this claim, the claims agent will mail you an acknowledgment.</small></p> |
| <p><b>1. Type of Claim</b></p> <p><input checked="" type="checkbox"/> Constructive Trust      <input type="checkbox"/> Guarantee</p> <p><input checked="" type="checkbox"/> Return of Property      <input type="checkbox"/> Unsecured Nonpriority Claim</p> <p><b>2. Net Liquidation Value of Account (denomination in US Dollars only):</b></p> <p>U.S. \$ <u>See Addendum</u></p> <p><b>3. Social Security/Tax Payer Identification Number:</b></p> <p>Last 4 Digits of Your Social Security #: <span style="border: 1px solid black; padding: 2px 10px;">  </span></p> <p style="text-align: center;">OR</p> <p>Tax Payer Identification #: _____</p> <p><b>4. Signature:</b></p> <p>SIGN and print the name and title, if any, of the creditor or other person authorized to file this claim (attach photocopy of signature to this form)</p> <p></p> <p>Signature: _____</p> <p>Printed Name: <u>Pedro Lopez</u></p> <p><span style="border: 1px solid black; padding: 2px 10px;">07/11/2006</span></p> <p>Date (mm/dd/yyyy)</p> <p>Title: <u>President of Multiplicas Casa de Bolsa</u></p> <p><small>validity for providing fraudulent claims: limit of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 1343 and 3571.</small></p> | <p><b>THIS SPACE IS FOR COURT USE ONLY</b></p> <div style="border: 1px solid black; height: 150px; width: 100%;"></div>  |

NYC -415152.01